

Type or print clearly

Last name	First	Middle initial	Social security number
Home address (number and street)			Annuity contract claim or identification number
City, state, and ZIP code			Telephone number ( )

**Annuitant's Voluntary Arizona Income Tax Withholding Options (choose only one).**

1. ☐ I hereby elect to have Arizona income taxes withheld from my annuity or pension payments as authorized by ARS § 43-404. I elect the following Arizona withholding percentage (**check only one box**):
- ☐ 10%   ☐ 17%   ☐ 20%   ☐ 22%   ☐ 28%   ☐ 32%
2. ☐ I hereby elect to terminate my prior election for voluntary Arizona income tax withholding from my annuity or pension payments as authorized by ARS § 43-404.

\_\_\_\_\_  
Signature\_\_\_\_\_  
Date**GENERAL INSTRUCTIONS****Who May Use Form A-4P**

A person who receives an annuity or pension may use this form to elect voluntary Arizona income tax withholding. Arizona withholding is a percentage of the amount of federal income tax withheld from the pension or annuity payment. Therefore, you may elect voluntary Arizona income tax withholding only if you have federal income tax withheld from the pension or annuity payment.

"Annuity" means any amount paid to an individual as a pension or annuity, but only to the extent that the amount is includible in the Arizona gross income of that individual.

You may NOT elect to have Arizona income tax withheld from nonperiodic payments, lump sum distributions, or Individual Retirement Account distributions.

You also may NOT elect to have Arizona income tax withheld from social security pensions, Veterans Administration annuities or Railroad Retirement pensions.

**Where to Send Form A-4P**

Send Form A-4P to the payor of your annuity or pension. Do not send Form A-4P to the Arizona Department of Revenue.

**Duration of Voluntary Arizona Withholding Election**

The payor of your pension or annuity will withhold Arizona income tax from your payments until you notify the payor to terminate Arizona withholding.

**How to Terminate a Voluntary Arizona Withholding Election**

You may terminate your voluntary Arizona withholding election at any time. You may use the Form A-4P to terminate Arizona withholding or you may send a written notice to the payor of your pension or annuity requesting termination of withholding.

**Statement of Income Tax Withheld**

The payor of your pension or annuity will provide you with a form that lists the total amount of your pension or annuity payments and the total amount of Arizona income tax withheld from these payments for the calendar year 1998. The payor of your pension or annuity will provide this form to you in early 1999.

# Annuitant's Request for Voluntary Arizona Income Tax Withholding

Type or print clearly

Last name	First	Middle initial	Social security number
Home address (number and street)			Annuity contract claim or identification number
City, state, and ZIP code			Telephone number ( )

## Annuitant's Voluntary Arizona Income Tax Withholding Options (choose only one).

1. ☐ I hereby elect to have Arizona income taxes withheld from my annuity or pension payments as authorized by ARS § 43-404. I elect the following Arizona withholding percentage (**check only one box**):
- ☐ 10%   ☐ 17%   ☐ 20%   ☐ 22%   ☐ 28%   ☐ 32%
2. ☐ I hereby elect to terminate my prior election for voluntary Arizona income tax withholding from my annuity or pension payments as authorized by ARS § 43-404.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

## GENERAL INSTRUCTIONS

### Who May Use Form A-4P

A person who receives an annuity or pension may use this form to elect voluntary Arizona income tax withholding. Arizona withholding is a percentage of the amount of federal income tax withheld from the pension or annuity payment. Therefore, you may elect voluntary Arizona income tax withholding only if you have federal income tax withheld from the pension or annuity payment.

"Annuity" means any amount paid to an individual as a pension or annuity, but only to the extent that the amount is includible in the Arizona gross income of that individual.

You may NOT elect to have Arizona income tax withheld from nonperiodic payments, lump sum distributions, or Individual Retirement Account distributions.

You also may NOT elect to have Arizona income tax withheld from social security pensions, Veterans Administration annuities or Railroad Retirement pensions.

### Where to Send Form A-4P

Send Form A-4P to the payor of your annuity or pension. Do not send Form A-4P to the Arizona Department of Revenue.

### Duration of Voluntary Arizona Withholding Election

The payor of your pension or annuity will withhold Arizona income tax from your payments until you notify the payor to terminate Arizona withholding.

### How to Terminate a Voluntary Arizona Withholding Election

You may terminate your voluntary Arizona withholding election at any time. You may use the Form A-4P to terminate Arizona withholding or you may send a written notice to the payor of your pension or annuity requesting termination of withholding.

### Statement of Income Tax Withheld

The payor of your pension or annuity will provide you with a form that lists the total amount of your pension or annuity payments and the total amount of Arizona income tax withheld from these payments for the calendar year 1999. The payor of your pension or annuity will provide this form to you in early 2000.